

LBHI TRANSFER NOTICE

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

WARWICKSHIRE HOLDINGS LLC Name of Transferee	UBS AG, Stamford Branch Name of Transferor
Name and Address where notices to transferee should be sent: c/o Elliott Management Corporation 40 West 57 th Street New York, NY 10019 Attn: Michael Stephan	Court Claim # (if known): <u>17527</u> Amount of Claim: <u>\$6,634,598.86*</u> Date Claim Filed: <u>9/18/2009</u> Court Claim # (if known): <u>17529</u> Amount of Claim: <u>\$36,620,278.42*</u> Date Claim Filed: <u>9/18/2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: (212) 478-2310 Last Four Digits of Acct #: _____	Phone: Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above):	*plus additional amounts as set forth in the proof of claim
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____

Date: April 12, 2012

Transferee Agent
ELLIOTT GREENBERG
VICE PRESIDENT

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

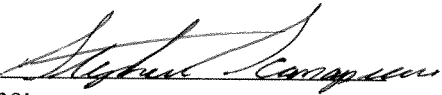
TO: Clerk, United States Bankruptcy Court, Southern District of New York


UBS AG, acting through its Stamford Branch, a Swiss company, located at 677 Washington Boulevard, Stamford CT 06901 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Warwickshire Holdings LLC, its successors and assigns, with offices at 40 West 57th Street, New York, New York 10019 ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim Nos.: 17527 and 17529) in the amount of \$43,254,877.28 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer
of Claim by their duly authorized representatives as of the 4th day of April, 2012.

UBS AG, Stamford Branch,
By its agent, USB Securities, LLC

By: 
Name: _____
Title: _____
Stephen Scanapieco
Associate Director
Banking Products
Services, US

By: 
Name: _____
Title: _____
Darlene Arias
Director
Banking Products Services, US

Warwickshire Holdings LLC

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 4th day of April, 2012.

UBS AG

By: _____
Name:
Title:

By: _____
Name:
Title:

WARWICKSHIRE HOLDINGS LLC

By:  _____
Name: **ELLIOT GREENBERG**
Title: **VICE PRESIDENT**